

### **NSF International**

- Independent, not-for-profit organization founded in 1944 by faculty and staff from UoM's School of Public Health
- Global leader in public health and safety
- Strong ties to government and academe, including as a Collaborating Center for the World Health Organization
- Testing, inspection, certification: food, beverage, water, pharma, consumer products, sustainability; services to 12,000 companies in 100 countries
- Standards development: 72 national consensus standards









ISO 14001

ISO 17025

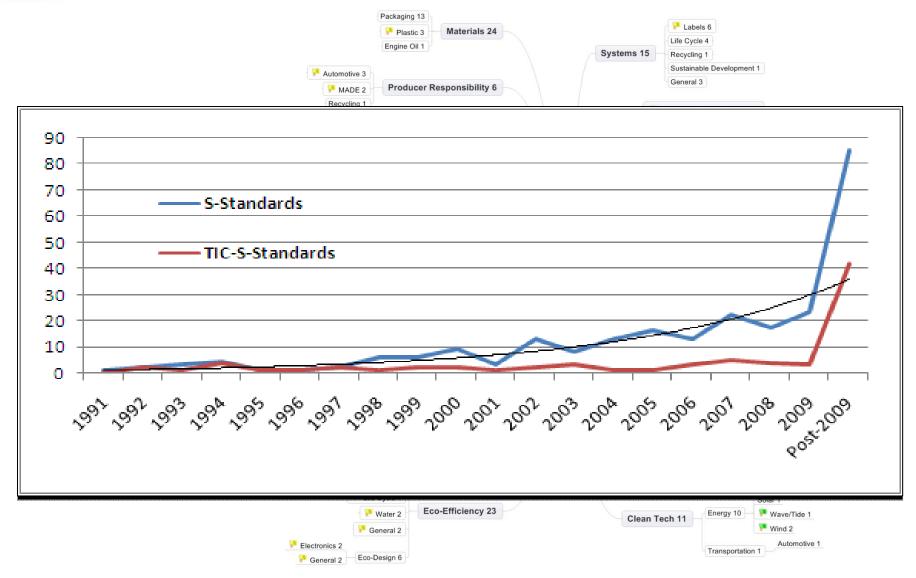


## **NSF Sustainability**

- Major provider of LEED reviews for US Green Building Council
- ANSI/NSF sustainability standards and protocols: building and institutional products and materials, green chemistry, recycled plastics, eco-efficiency, IAQ...
- 3rd Party Certifications: USDA organic, EPA's DfE, WaterSense, Energy Star, CleanGredients, ISO14001, RCMS, BIFMA-e3, carpets, personal care products, green chemicals, GHG, Marine Stewardship Council, Sustainable Forestry Initiative...
- Environmental claims verifications...

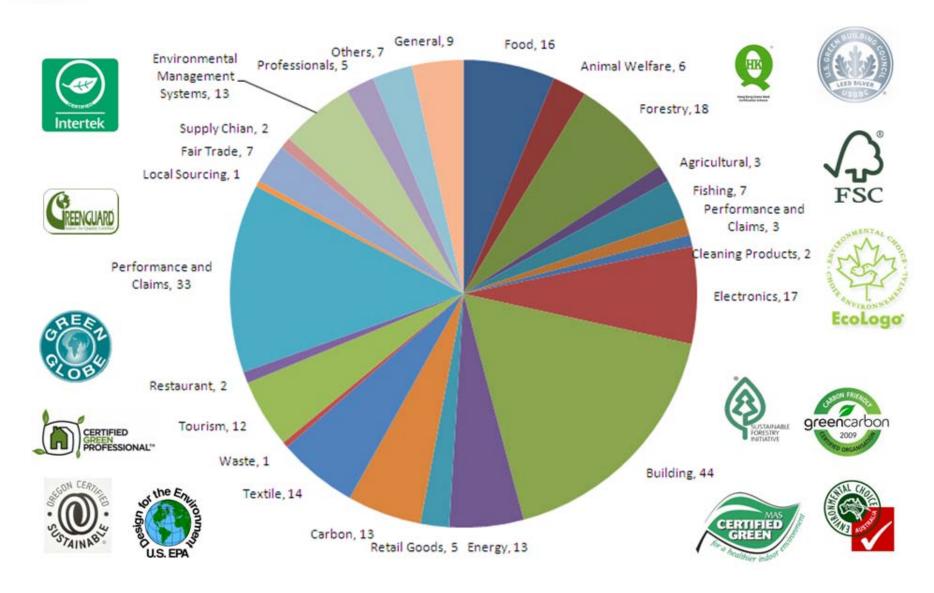


## The Wild-West...Sustainability Standards



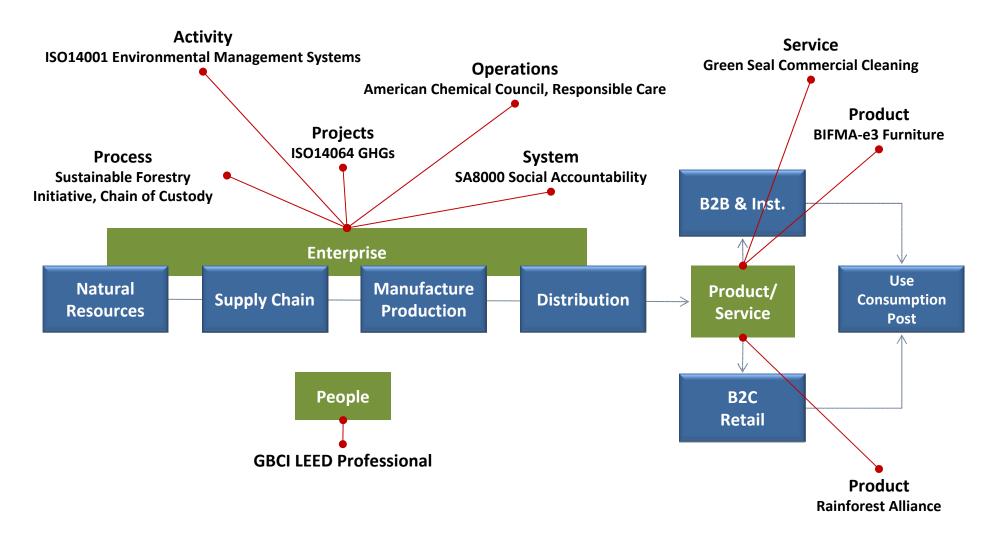


## The Wild-West...Sustainability Labels





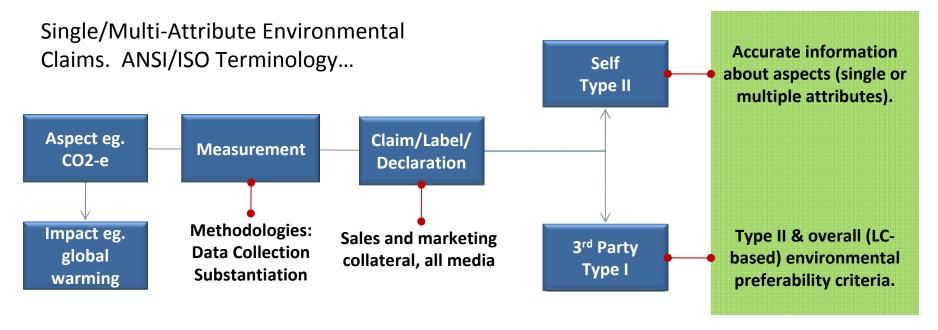
## The source of green 'certification' data...



Types of Assurance: Certification; Evaluation; Registration; Verification; Validation



## What data is getting to market?

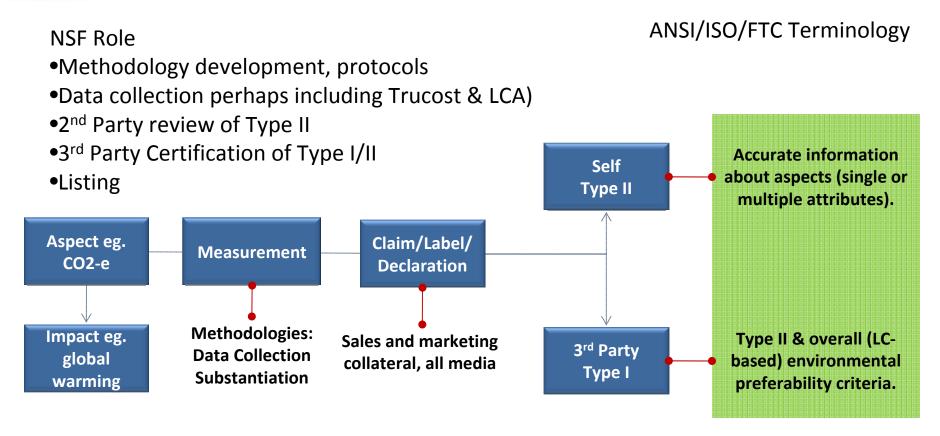


#### **Compostability Data Example:**

- •Programmatic information: methodology, criteria, governance, rigor, dynamics
- •Attributes: beneficial properties; presence of soil amendment inhibitors, harmful substances
- Performance: compost rate; preferability
- •System: type of composting process/facility; preparation/separation requirements
- •Supply: equipment necessary; presence of composting facilities



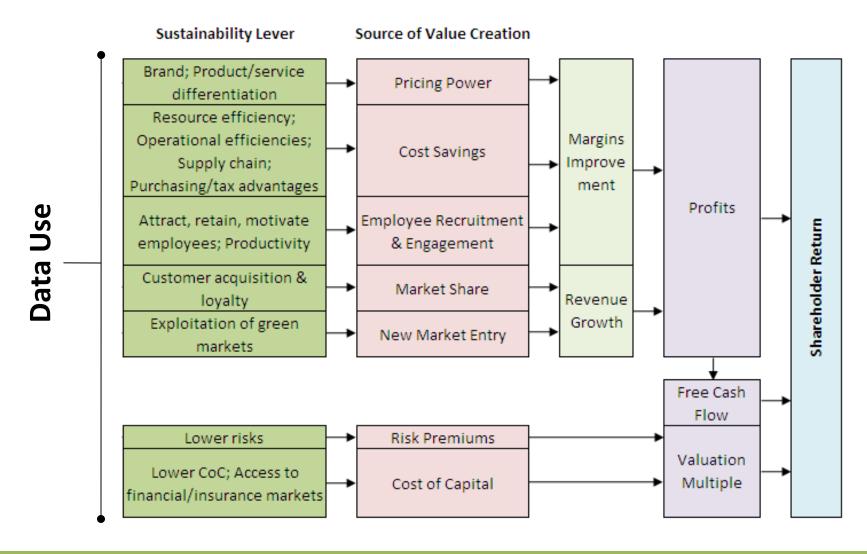
## **Environmental Claims, Single/Multi-Attribute**





## The market for green data...

#### Value Creation through Sustainability (adapted from MIT Sloan Management Review)





# Evolution of certification systems... Ten Dynamics of relevance...

- ↓ 1 Proliferation, greenwashing, traction, demand
- ↑ 2 Emergence of umbrella schemes (eg., LEED); secondary market
- 3 Single to multi-attribute; associated brand extensions (eg., GreenGuard, Energy Star)
- ← 4 Solution to multi-attribute incomparability: normalization to point schemes (eg., BIFMA level, LEED)
- 5 Future shock: LC & ISO14020 series, data transparency, IP, supply chains
- ↑ 6 Maturation models, dynamic systems, obsolescence
- 🗘 7 Fraud
- **↓** 8 Uncertainty, time to market, risk, disincentives
- ↓ 9 Local conditions (eg., LEED, India, supply chains, costs, barriers)
- ← 10 Voluntary...codification...regulation