

Tozzi Trading Floor Workshops, Fall 2018

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There is no sign-up sheet. Just show up in R0400, the Tozzi Trading lab. You will share a computer. Any questions, just ask Kai. kpetaine@umich.edu

Intro to FactSet and Bloomberg

This session is an overview of the basics of using FactSet and Bloomberg. This session is the most important workshop as it'll help you with future homework projects!

Friday, Sept. 7th	1:00 pm – 2:30 pm
Monday, Sept. 10th	7:00 pm – 8:30 pm
Sunday, Sept. 16th	1:00 pm – 2:30 pm
Tuesday, Sept. 18th	5:00 pm – 6:30 pm
Wednesday, Sept. 19th	8:30 pm – 10:00 pm
Thursday, Sept. 20th	8:00 pm – 9:30 pm
Friday, Sept. 21st	10:00 am – 11:30 am

Advanced FactSet – Screening for Stocks

You do not need previous experience with stock screening. We'll create a simple screen and then I'll show you how to create a complex screen and back-test formulas from that screen. This workshop can help you choose a stock and learn how some quant funds choose stocks.

Monday, Sept. 17th	7:00 pm – 8:30 pm
Friday, Sept. 21st	1:00 pm – 2:30 pm
Sunday, Sept. 23rd	1:00 pm – 2:30 pm
Tuesday, Sept. 25th	5:00 pm – 6:30 pm

Stock Valuation – Let's find a price target

Are you trying to find a price target for a stock? This workshop will cover the software tools in Tozzi and how you can use them to value stocks. The session will focus more on the practical application and less on the theory (your classes are meant for that stuff). Equity valuation is part art and part science and this session will guide you through some of the tools available in the lab.

Friday, Sept. 28th	10:00 am – 11:30 am
Friday, Sept. 28th	1:00 pm – 2:30 pm
Sunday, Sept. 30th	1:00 pm – 2:30 pm