

Tozzi Trading Floor Workshops

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Intro to Factset

Company Data, Ownership, Custom Reports

This will help you with some of your homework!

Sep. 12 th ,	Friday,	10:00 - 12:00 pm
Sep. 16 th ,	Tuesday,	7:00 – 9:00 pm
Sep. 17 th ,	Wednesday,	7:00 – 9:00 pm
Sep. 19 th ,	Friday,	10:00 - 12:00 pm
Sep. 23 rd ,	Tuesday,	7:00 – 9:00 pm
Sep. 24 th ,	Wednesday,	7:00 – 9:00 pm

eVal, AFGview, Factset – Equity Valuation

Pitching a stock? Take this. This is how I value stocks.

Sep. 15 th ,	Monday	7:00 – 9:00 pm
Sep. 18 th ,	Thursday	7:00 – 9:00 pm
Sep. 19 th ,	Friday	12:00 – 2:00 pm
Oct. 6 th ,	Monday	7:00 – 9:00 pm
Oct. 9 th ,	Thursday	8:00 – 10:00 pm
Oct. 10 th ,	Friday	3:00 – 5:00 pm

Advanced Factset – Equity Quant Screening

Stock Screening and Back-testing

Oct. 3 rd ,	Friday,	1:00 – 3:00 pm
Oct. 7 th ,	Tuesday,	7:00 – 9:00 pm
Oct. 8 th ,	Wednesday,	7:00 – 9:00 pm
Oct. 10 th ,	Friday,	1:00 – 3:00 pm
Oct. 14 th ,	Tuesday,	7:00 – 9:00 pm
Oct. 15 th ,	Wednesday,	7:00 – 9:00 pm

Barra – Portfolio Risk Management

Style & Sector Risk, Optimization, Information Ratio

Oct. 17 th ,	Friday,	1:00 – 3:00 pm
Oct. 21 st ,	Tuesday,	7:00 – 9:00 pm
Oct. 22 nd ,	Wednesday,	7:00 – 9:00 pm

Factset – Fixed Income Tools

Oct. 24 th ,	Friday,	1:00 – 3:00 pm
Oct. 28 th ,	Tuesday,	7:00 – 9:00 pm
Oct. 29 th ,	Wednesday,	7:00 – 9:00 pm